

Plans in Washington expected to need their first audit for plan year 2026

Built from U.S. Department of Labor Form 5500 public data (EFAST2, data as of 30 Sep 2026). A plan that filed Form 5500-SF for 2025 and reported **121 or more participants with account balances** at year-end generally loses the small-plan audit waiver for the next plan year (29 CFR 2520.103-1, 80-120 participant rule).

32 plans in Washington on the 2026 forecast list	134 plans in Washington on the 100-120 watch list	81% of comparable 2023 forecasts filed an audited return the next year
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Sample: 5 of 32 plans

Plan sponsor	City	Industry	Type	With balance BOY 2025	With balance EOY 2025	Net assets	Audited 5500 due
PRECISION DOOR SERVICE PRECISION DOOR SERVICE 401(K) P/S PLAN	Woodinville	Retail	401(k)	112	122	\$1,080,890	2027-07-31 ext. 2027-10-15
DEEPLAND DEEP LAND LLC 401(K) PLAN	Seatac	Transportation	401(k)	114	132	\$460,239	2027-07-31 ext. 2027-10-15
T BAILEY, LLC T BAILEY, LLC 401(K) RETIREMENT SAVINGS PLAN	Anacortes	Manufacturing	401(k)	118	136	\$9,322,324	2027-07-31 ext. 2027-10-15
SYSTIMMUNE, INC. SYSTIMMUNE, INC. RETIREMENT TRUST	Redmond	Professional Services	401(k)	108	159	\$6,168,101	2027-07-31 ext. 2027-10-15
FOOD ADVENTURES INC FOOD ADVENTURES INC 401(K) PROFIT SHARING PLAN & TRUST	Auburn	Accommodation & Food	401(k)	89	278	\$193,461	2027-07-31 ext. 2027-10-15

Deadlines are for the first audited plan year (2026, calendar-year plans): last day of the 7th month after plan year end; 15th day of the 10th month with Form 5558.

Who audits plans in Washington today

Audit firm	Plan audits (PY2024)	Share in state
Baker Tilly US, LLP	336	20.3%
Clark Nuber P.s.	213	12.9%
Cliftonlarsonallen LLP	149	9.0%
Anastasi, Moore & Martin, PLLC	58	3.5%

Audit firm	Plan audits (PY2024)	Share in state
Sweeney Conrad, P.s.	50	3.0%
Miller Kaplan Arase LLP	43	2.6%
Cbiz CPAS P.C.	36	2.2%
Eide Bailly LLP	29	1.8%

Forecast list by industry

Industry	Plans
Professional Services	10
Retail	4
Transportation	4
Health Care	3
Manufacturing	3

The full Washington list includes every forecast plan with sponsor, EIN, plan number, city, industry (NAICS), participant trend, net assets and deadlines, plus the watch list and monthly updates through the 2026 filing season. Founding price: \$290 per year for Washington, \$990 nationwide. Reply to the email to reserve.

Source: U.S. Department of Labor, EBSA Form 5500 datasets (public data). Company-level information only; no personal data. Forecasts are estimates based on filed data and are not legal or audit advice. First Audit Radar · firstauditradar.com