

Plans in New Jersey expected to need their first audit for plan year 2026

Built from U.S. Department of Labor Form 5500 public data (EFAST2, data as of 30 Sep 2026). A plan that filed Form 5500-SF for 2025 and reported **121 or more participants with account balances** at year-end generally loses the small-plan audit waiver for the next plan year (29 CFR 2520.103-1, 80-120 participant rule).

74

plans in New Jersey on the 2026 forecast list

187

plans in New Jersey on the 100-120 watch list

81%

of comparable 2023 forecasts filed an audited return the next year

Sample: 5 of 74 plans

Plan sponsor	City	Industry	Type	With balance BOY 2025	With balance EOY 2025	Net assets	Audited 5500 due
SUNBIRD SOFTWARE, INC. SUNBIRD SOFTWARE, INC. EMPLOYEES SAVINGS PLAN	Piscataway	Information	401(k)	114	121	\$16,986,610	2027-07-31 ext. 2027- 10-15
MERIDIA LIVING LLC MERIDIA LIVING LLC 401(K) PLAN	Linden	Construction	401(k)	81	127	\$1,408,273	2027-07-31 ext. 2027- 10-15
SIRI INFO SOLUTIONS SIRI INFOSOLUTIONS & FUSION PLUS SOLUTIONS 401(K) PLAN	Edison	Professional Services	401(k)	85	136	\$4,054,312	2027-07-31 ext. 2027- 10-15
GURUKUL ACADEMY LLC GURUKUL ACADEMY RETIREMENT PLAN	Old Bridge	Health Care	401(k)	96	160	\$344,556	2027-07-31 ext. 2027- 10-15
KRP TRANSPORT LLC KRP TRANSPORT LLC 401(K) PLAN	Manalapan	Transportation	401(k)	83	368	\$415,295	2027-07-31 ext. 2027- 10-15

Deadlines are for the first audited plan year (2026, calendar-year plans): last day of the 7th month after plan year end; 15th day of the 10th month with Form 5558.

Who audits plans in New Jersey today

Audit firm	Plan audits (PY2024)	Share in state
Withumsmith+brown, PC	175	7.0%
Cohnreznick LLP	112	4.5%
Eisneramper LLP	90	3.6%
Mspc Certified Public Accountants &	86	3.4%

Audit firm	Plan audits (PY2024)	Share in state
Cliftonlarsonallen LLP	85	3.4%
Baker Tilly US, LLP	84	3.4%
BDO USA, P.C.	72	2.9%
Pkf O'connor Davies, LLP	67	2.7%

Forecast list by industry

Industry	Plans
Health Care	19
Transportation	12
Professional Services	11
Admin & Support Services	6
Construction	6

The full New Jersey list includes every forecast plan with sponsor, EIN, plan number, city, industry (NAICS), participant trend, net assets and deadlines, plus the watch list and monthly updates through the 2026 filing season. Founding price: \$290 per year for New Jersey, \$990 nationwide. Reply to the email to reserve.

Source: U.S. Department of Labor, EBSA Form 5500 datasets (public data). Company-level information only; no personal data. Forecasts are estimates based on filed data and are not legal or audit advice. First Audit Radar · firstauditradar.com